CommonWealth

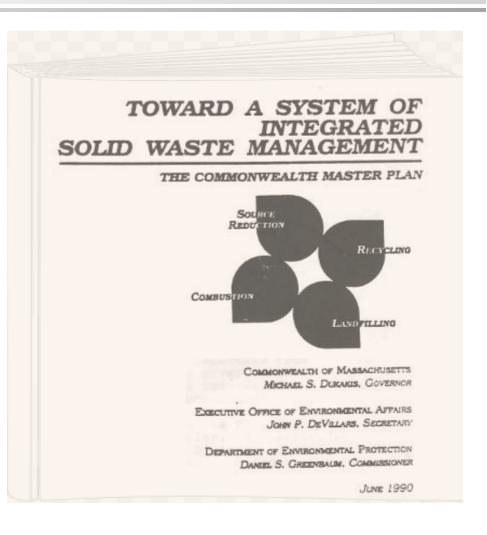
Resource Management Corporation

2020 Hindsight Lessons from the 1990 MassDEP Solid Waste Master Plan

EBCNE

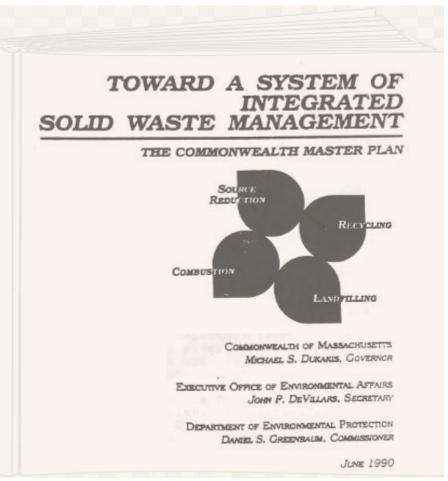
Solid Waste Management Webinar 2050 Future Outlook for Solid Waste Management in New England

12 November 2020









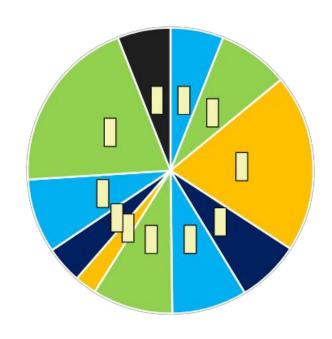


Mass. solid waste generation from the 1990 SWMP

Solid Waste Quantities

Residential 3.19 MM tons Commercial 3.46 MM tons Other solid waste 3.35 MM tons Total 10.00 MM tons

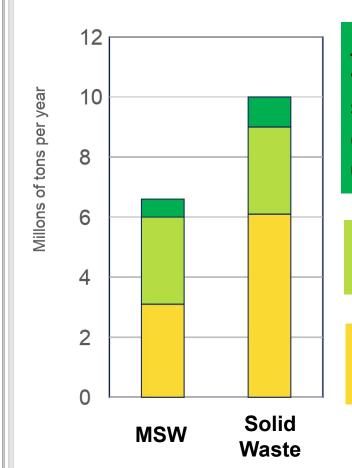
MSW Composition



Source: USEPA, Franklin Associates



Mass. solid waste management facilities in 1990



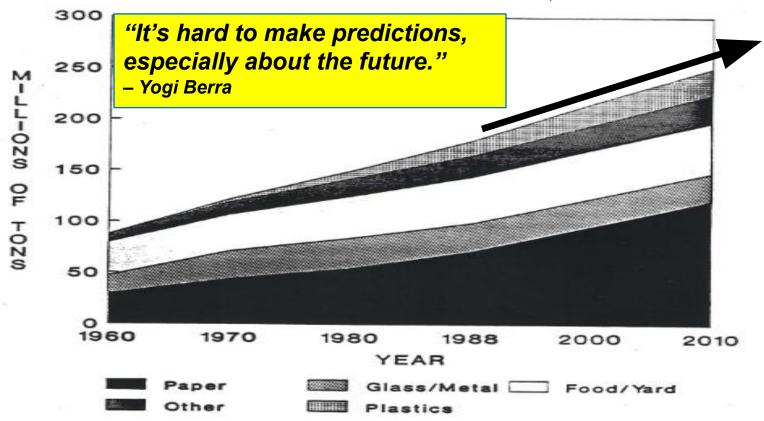
Recycling: 1 new state-owned MRF, ~20 curbside programs, Bottle Bill, scrap industry, paper drives, leaf and grass composting 0.6 M tons MSW, 1.0 M tons solid waste

Combustion: 9 facilities, 8 made energy 2.9 tons MSW and solid waste

Landfill: 194 active, 166 unlined 3.1 tons MSW, 6.1 tons solid waste



USEPA Forecast of MSW Generation, 1990 to 2010

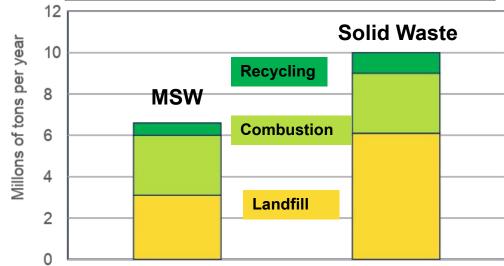


Source: Characterization of Municipal Solid Waste in the United States: 1990 Update. Prepared for the USEPA by Franklin Associates, June 1990, Figure ES-6.



1990 SWMP waste management

	MSW	Solid Waste
Tons disposal per capita	0.99	1.50
Tons generated per capita	1.10	1.66



1990 SWMP Goals for the Year 2000

10% volume reduction from per capita generation rates

46% diversion from disposal to recycling and composting

No permits for new waste combustion facilities

Close unlined LFs



Programs to flatten the disposal curve

- Grants and financial incentives
- · Consumer education: reduce, buy recycled
- New collection programs and MRFs
- Back yard composting
- MOU for 50% newsprint recycling
- Product and packaging reduction initiatives
- Waste bans yard waste, recyclables, etc.
- Solid waste facility permits and enforcement





1990 SWMP market development opportunities

Encourage manufacturers to use recycled materials

- 800,000 tpy paper @ 3 new paper mills
- 315,000 tpy glass @ 2 new manufacturing plants
- 115,000 tpy steel/aluminum @ 1 new mill
- 115,000 tpy plastics @ 1-10 plastics product plants







Invest \$1.595 billion capital, create 1,500 new jobs



Unlined landfills have been closed!

1990 status: 194 landfills, 166 unlined, 3.1/6.1 M tpy

2020 status: 13 landfills, 0 unlined, less than 1 M tpy

- All remaining active landfills have lined cells
- Post closure uses of landfills include solar PV (>150 MW) and landfill gas to electricity (>20 MW)



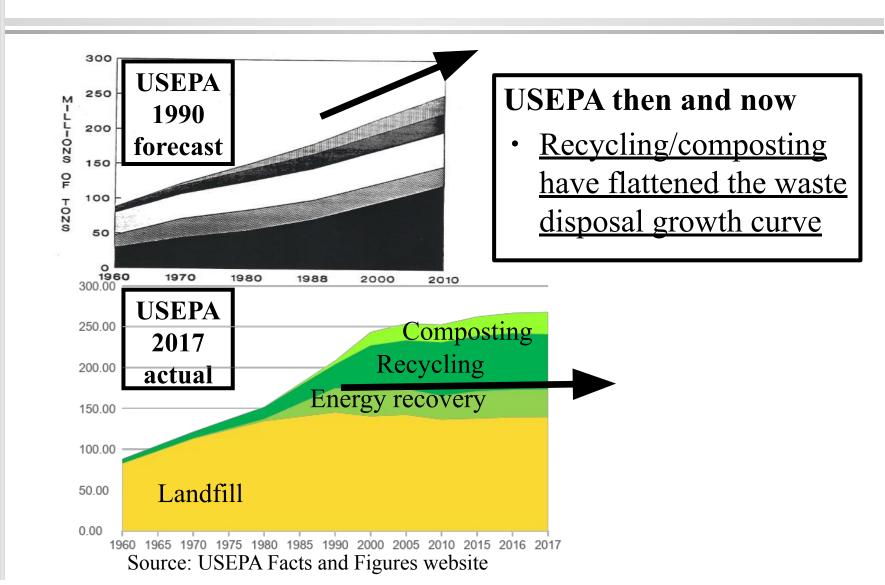
Real and per-capita disposal are down!

2020 status	1990 SWMP	Draft 2030 SWMP	Change
Solid waste disposal	9.0 MM	5.7 MM	- 3.3 MM
Per capita tons	1.50	0.82	- 45 %
MSW disposal	6.0 MM	4.5 MM	-1.5 MM
Per capita tons	0.99	0.65	- 34 %

1990 goals for comparison:

- 46% diversion from disposal (LF and combustion)
- 10% volume reduction from per capita rates

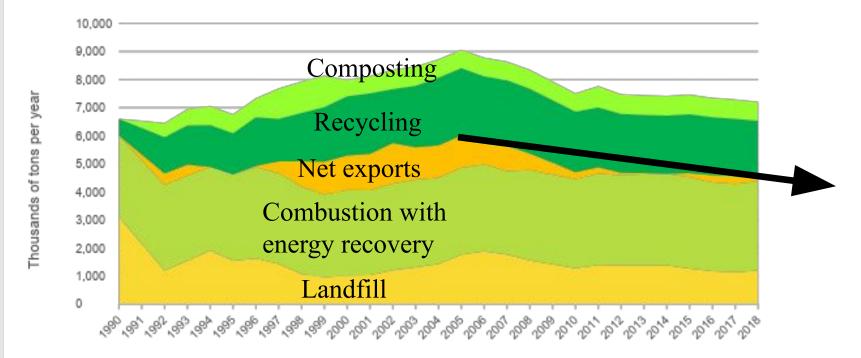






Massachusetts MSW disposal and diversion 1990 to 2019

• Recycling/composting have more than flattened the MSW curve, but not enough to replace capacity and avoid exports.

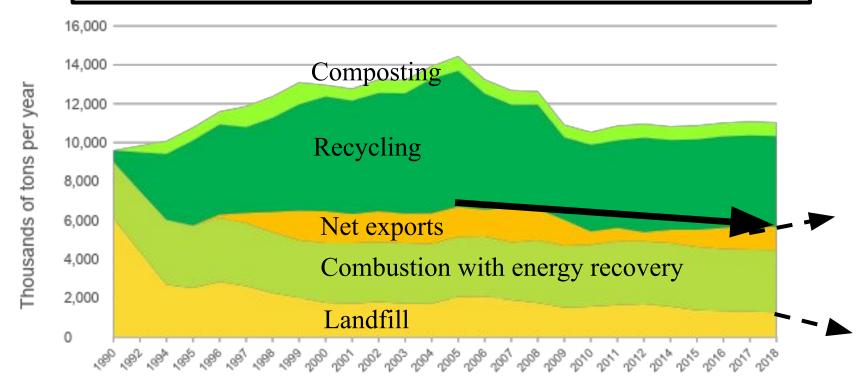


Source: SWMP updates, 1990 through 2020



Massachusetts solid waste disposal and diversion 1990 to 2019

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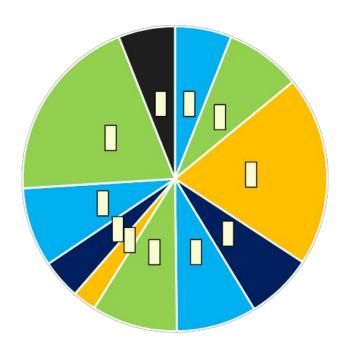
Source: SWMP updates, 1990 through 2020

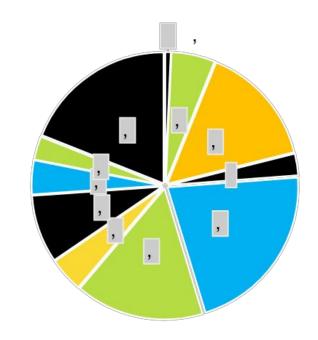


Composition of MSW discards/disposal

USEPA 1990

MassDEP 2019







MSW discards in 1990 and 2019

MSW component	1990 SWMP	2019 to WTEs	Causes	
Yard waste	20.0%	2.5%	Waste ban	
Metals	8.4%	4.0%	Reduction, recycling,	
Glass	7.1%	2.7%	substitution	
Plastics	9.1%	15.9%		
Newsprint	6.0%	0.7%	Recycling, less in MSW	
OCC	8.0%	5.4%	Recycling, more in MSW	



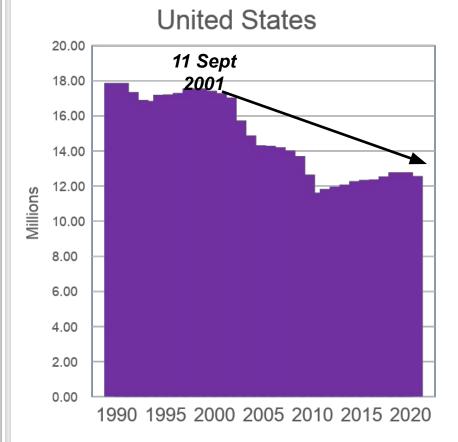
MSW discards in 1990 and 2019

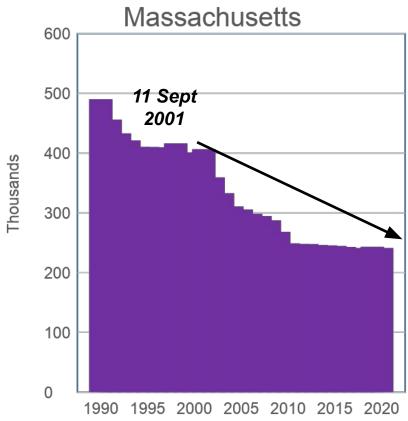
MSW component	1990 USEPA	2019 WTE data	Causes
Food waste	8.5%	21.5%	Poor data in 1990; Better data now
eWaste	?	0.8%	
Household		3.9%	
hazardous	?		
C&D waste	?	14.3%	



Manufacturing Employment, 1990 to 2020

Data from FRED – Federal Reserve Employment Database.





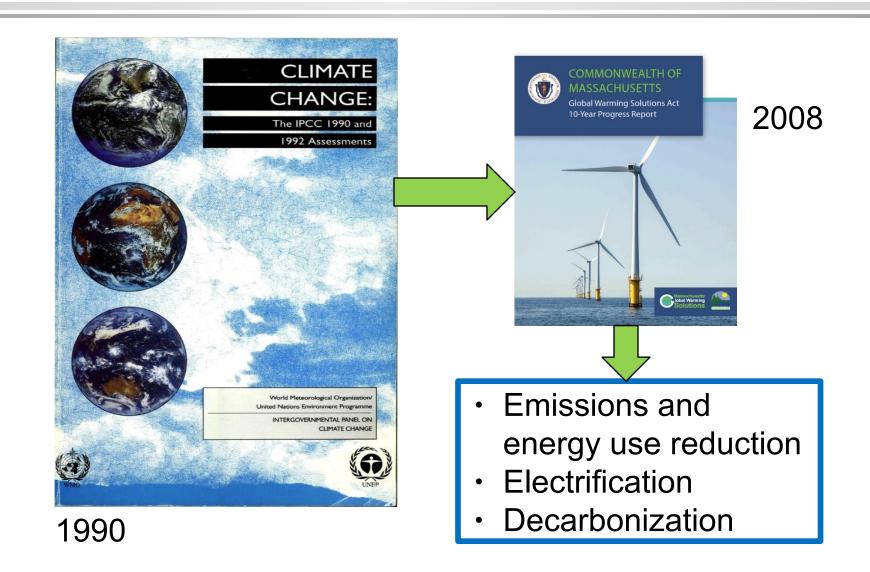


U.S China trade, 1985 to 2020

Data from the U.S. Department of Commerce

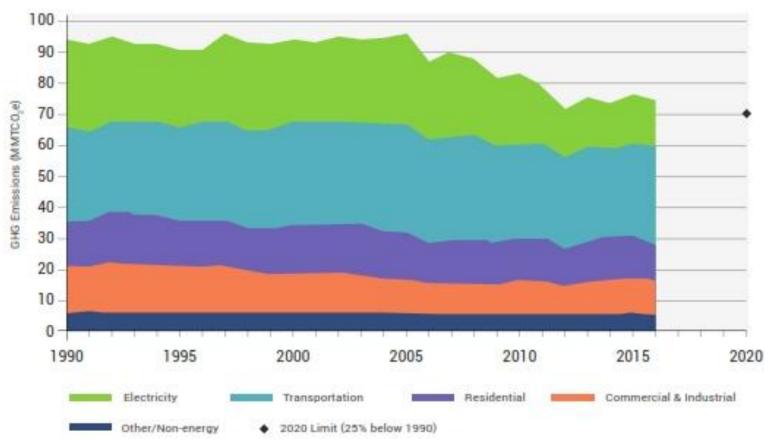








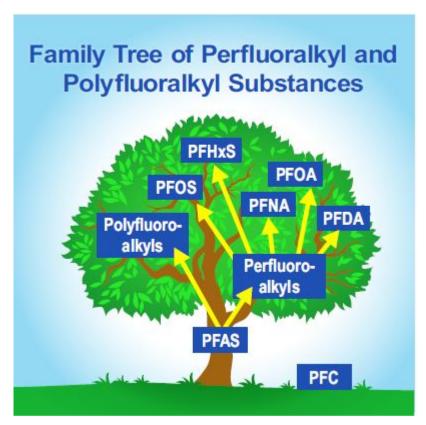
Massachusetts GHG Emissions, 1990 to 2020



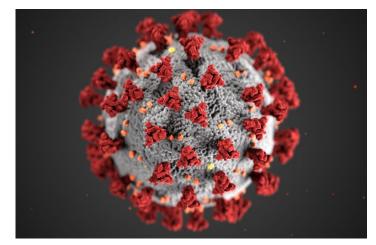
Source: Global Warming Solutions Act, 10-Year Progress Report



Challenges for the 2020s Unforeseen in 1990







Source: Minnesota Public Radio



2020 vs.1990

- Different world with a longer planning horizon
- Much improved data and analytics
- Major changes in waste amounts/composition

Lessons

- Recycling/composting flatten the disposal growth curve – but can they replace closures?
- Local markets are best but not easily grown
- Watch impacts of external one-time events
- Watch plans and trends outside the industry



Thank you for listening and SUPPORT THE EBCNE !!!



George Aronson, Principal



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